



Twin Cities Habitat for Humanity Realtor Referral & Two-Way Release Form

Client Name: _____

Client Phone: _____

Client Email: _____

Realtor Name: _____

Realtor Phone: _____

Realtor Email: _____

Referral Client & Realtor acknowledge that Twin Cities Habitat for Humanity's Homeownership Program may require:

- Participation in a series of homeownership trainings & completion of sweat equity/volunteer hours
- Participation in financial coaching program which includes budgeting, credit review, and financial goal-setting
- Honest communication with Habitat staff about income & household size changes
- Being a responsible homeowner, engaged citizen, and good neighbor
- Completing application for a pre-approval from TCHFH Lending Inc.

Two-Way Release of information includes:

Progress Updates Other (please specify) _____

Referral Realtor & Client acknowledge that a referral into Twin Cities Habitat for Humanity's Homeownership program does not guarantee acceptance into the program or approval for a loan. By signing, Client certifies the following: I understand that my authorization will remain effective for 12 months from the date of my signature, and that the information will be handled confidentially in compliance with all applicable federal laws. The records are required for the specific purpose of determining program eligibility and mortgage readiness for Twin Cities Habitat for Humanity's Homeownership Program. I understand that I may request to see the information that is to be sent, and that I may revoke the authorization at any time by written, dated communication.

I authorize Twin Cities Habitat for Humanity to receive and release information from or to the person, agency, or facility named below, either verbally or in writing, as indicated in this authorization.

I have read and understand the nature of this release and program requirements.

Client Signature: _____ Date: _____

Client Signature: _____ Date: _____

Referral Realtor Signature: _____ Date: _____